UNITED S	TATES DIS	TRICT	COURT
EASTERN	DISTRICT	OF NE	W YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Civil Action No. 10-CV-2031 (DLI) (JMA)

SPONGETECH DELIVERY SYSTEMS, INC., RM ENTERPRISES INTERNATIONAL, INC., STEVEN Y. MOSKOWITZ, MICHAEL E. METTER, GEORGE SPERANZA, JOEL PENSLEY, and JACK HALPERIN,

CONSENT AND ORDER OF SUBSTITUTION OF COUNSEL

Defendants.

IT IS HEREBY CONSENTED TO AND AGREED THAT the law firm of Hinshaw & Culbertson LLP has been substituted for the law firm of Greenberg Traurig, LLP as counsel of record for defendant Michael Metter in the above-captioned matter.

Dated: New York, New York
April ________, 2011

HINSHA	W	&	CUI	BFR	TS	ON	$\mathbf{L}\mathbf{I}$.F

By: Maranda E. Fritz

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SO ORDERED: